Funding Requests

A.S.G. Budget Committee

Step One: EvR

- Please put in an EvR request <u>before</u> you make the funding request
- Request will not be processed without an EvR

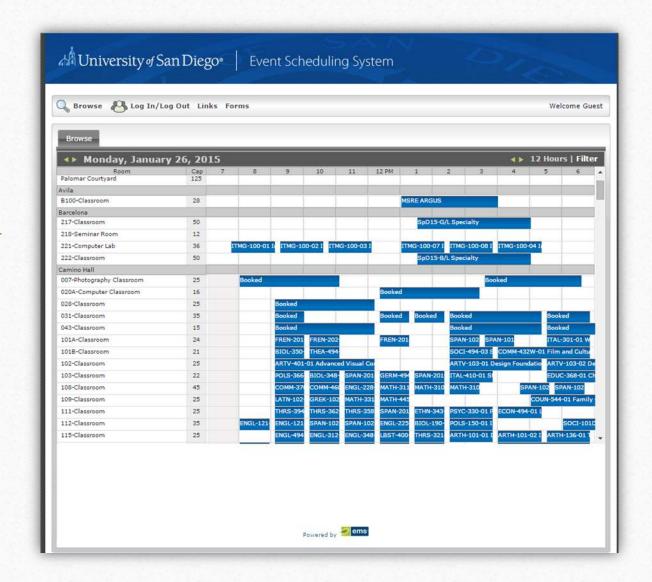
EvR Home Page

reservations.sandiego.edu/virtualems/



Completing the EvR

- Click Reservations and choose
 "On-campus" or "Off-campus"
- Enter date, time, building requested
- Select your space
- Complete event details
- Click Submit



EVR Help

• For any questions about the EVR process, refer to the EVR video or PowerPoint presentation. You can also visit an Involvement Consultant in SLP 308, call extension 4802, or email at usdinvolvement@gmail.com

Step Two: Request Funding



- Torero Orgs
- Make sure membership is up to date
- "Finance" tab
- "Create Funding Request" button
- Fill out information

Special Note: General Body Meetings (GBMs)

- 4:3 System
- Last 3 GBMs in a lump sum or individually
- Avoid holding up funding

Step Three: ASBC

- Funding will be reviewed in the order it was received
- Please put in request to give plenty of time for review
- Presentation may be required
- Outcome listed in Torero Orgs

Step Four: Obtaining Funds

- SLP 308
 - A.S.G. Credit Card
 - Reimbursements Paperwork can be completed online, original itemized receipts must be submitted to SLP 308
 - Check requests for performers/vendors Paperwork can be completed online

What Do We Need From You?

- Original Itemized Receipts
 - Within 14 days of activity
- Proof of Payment Copy of the credit card used with last 4 digits showing or a copy of the bank statement showing the purchase
- New Standardized Attendance Sheets
 - Attendees names, ID numbers, & Signatures
- Request for Distribution of Funds (if reimbursement)
 - Who paid for the items?
 - Where should the check be sent?

Financial Reimbursement Form

Name:	USD ID#:	USD Email:
Madeline Kreig		mkreig@sandiego.edu
Funding Information:		
Source of Funds: *		Payment Delivery Method *
ASBC ASBC		Reimbursement via Check
Grant		Reimbursement via Direct Deposit
AS/TPB		 Vendor Payment
		Journal Entry/POETS
In addition to this form, pl name of the payee and the For reimbursements under 1. All original itemized rec- your purchase. It should li	e affiliated student org \$100 eipts (This is the origin st each item purchase	wing documents to SLP 308. Please include to g/grant project on all submitted documents. all receipt that you received when you made ed)
In addition to this form, pl name of the payee and the For reimbursements under 1. All original itemized rec- your purchase. It should li For reimbursements over: 1. All original itemized rec- (This is the original receip- item purchased)	e affiliated student organisms (1900) steach item purchase (1900)	g/grant project on all submitted documents. nal receipt that you received when you made
In addition to this form, pl name of the payee and the For reimbursements under 1. All original itemized rec- your purchase. It should li For reimbursements over 1 1. All original itemized rec- (This is the original receipt item purchased) 2. Proof of purchase – A c digits of the card number of	e affiliated student organisms of the original stream purchase stream purchase stream purchase stream purchase stream purchase stream purchase of the card that you received who opy of the card that your name showing and your name showing stream purchase	nal receipt that you received when you made ed) en you made your purchase. It should list each made the purchases on with the last 4 and OR a bank statement showing the purchases.
In addition to this form, pl name of the payee and the For reimbursements under 1. All original itemized rec- your purchase. It should li For reimbursements over 3 1. All original itemized rec- (This is the original receipt item purchased) 2. Proof of purchase – A c- digits of the card number 3. An attendance sheet (if For Vendor Payments 1. W-9	e affiliated student organisms and student o	nal receipt that you received when you made ed) en you made your purchase. It should list each made the purchases on with the last 4 and OR a bank statement showing the purchases.
name of the payee and the For reimbursements under 1. All original itemized rec- your purchase. It should li For reimbursements over 3 1. All original itemized rec- (This is the original receipt item purchased) 2. Proof of purchase – A c	e affiliated student organisms (1900) \$100 \$10	nal receipt that you received when you made ed) en you made your purchase. It should list each our made the purchases on with the last 4 to OR a bank statement showing the purchase

ent Org Name	Date	Total Attendees
Name	ID Number	Signature
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Special Instructions

- Performers
 - Contract, <u>ASBC Check Request form</u>, W-9, Invoice, IRS 587 form (only needed if performer's billing address is not in CA)
- Movies
 - Secure viewing rights, unless owned by USD library
 - Residential areas
 - http://criterionpicusa.com/

Things to Avoid

- Retroactive Funding Requests
- Third Party Reimbursement Requests
- Receipts more than 14 days old

Process Review

- 1. EvR
- 2. Funding Request via Torero Orgs
- 3. ASBC
- 4. Obtain Funds

What's New?

- Approval of the club/organization is contingent upon whether its current treasurer/finance chair is on the list-serv.
- Individuals are only able to utilize a missing receipt declaration once per year. Subsequent reimbursement requests submitted without an original itemized receipt will not be accepted.

What's New?

- For organization conventions, conferences and retreats, registration fees can be fully funded at the discretion of the Budget Committee. Travel and food costs will not be funded. In order to receive funding for a retreat, the organization must provide details regarding retreat information costs and turn it in along with the Budget Committee application.
- Requests for convention, conference and retreat funding must be submitted at least two weeks in advance of the date of the activity.

What's New?

- All receipts for monies paid out are to be returned to the Finance Chair within 14 business days of the funded event. Non-compliance and failure to do so may result in a denial of reimbursement or removal of funding privileges.
- Clubs/Organizations have 5 business days from Torero Org online notification to receive petty cash from the Cashier's Office. Failure to do so may result in a denial of reimbursement.

Where are the By-Laws?

- 1.) Visit the ASG website at http://www.sandiego.edu/associatedstudentgovernment/
- 2.) Under the "About Us" tab, fine "Constitution and By-Laws"
- 3.) Click "Budget Committee By-Laws"
- 4.) Look through it all, especially Article VI

Questions?

Visit an Involvement Consultant in SLP 308, email <u>usdinvolvement@gmail.com</u>, or call extension 4802.